

Not-for-Profit and Charitable Organizations in the Health Sector: Evolving Governance & Compliance Issues



Live

Webcast

Date: Monday, April 8, 2013 | 9:00 am to 1:00 pm

Location: Twenty Toronto Street Conferences and Events
(OBA Conference Centre)
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: **Michelle Gibbs**, Gibbs & Associates
Simmie Palter, Barrister & Solicitor



4 Substantive Hours
0 Professionalism Hours

Note: New members may apply any program that contains a minimum of **0.5 Professionalism Hours** toward the annual CPD requirement.

Ensure you are fully up to date on the numerous changes impacting health sector charities and not-for-profit organizations and completely understand your new and continuing obligations.

In the last year and a half, *The Canada Not-for-Profit Corporations Act* was proclaimed in force (October 17, 2011), the *Ontario Not-for-Profit Corporations Act* received Royal Assent (October 25, 2010) and is scheduled to be proclaimed in force on July 1, 2013 and the Canada Revenue Agency released a fundraising guidance. Public sector salary restraint and accessibility standards are continuing in force and privacy issues in health sector fundraising are also persisting.

Attend this critical session to gain the knowledge and tools you need to advise health sector not-for-profit and charitable organizations about preparing for the new legislative schemes and meeting ongoing compliance obligations. Don't miss this opportunity to learn from leading health and charity law practitioners.

Register today to secure your spot! We look forward to seeing you there.

8:30 am Registration and coffee

9:00 am Welcome for the Co-chairs

9:05 am **Not for Profit Corporations 101**

- What are they?
- How are they different from share capital corporations?
- What are some examples of non-share capital corporations in the health sector? (hospitals, hospital foundations, long-term care homes, regulatory colleges, community mental health organizations)
- Are all not-for-profit corporations registered charities?
- Which health sector not-for-profit corporations are subject to the new legislation?

Anne C. Corbett, *Borden Ladner Gervais LLP*

9:45 am **Current Issues in the Governance of NFP Health Care Organizations**

- The new *Canada Not-For-Profit Corporations Act* and *Ontario Not for Profit Corporations Act* :
 - What are the key features of the new legislation as it applies to health care organizations?
 - How should charities and not for profit corporations prepare for continuance under the new legislation?
 - Are new by-laws necessary?

Theresa Man, *Carters Professional Corporation - Orangeville*
Allen Doppelt, *Allen Doppelt Law*

11:05 am Networking Break

11:20 am **Tax issues – Canada Revenue Agency's new fundraising guidance, receipting and inter-charity transfers**

Mark Blumberg, *Blumberg Segal LLP*

12:00 pm **Compliance/Risk Management Issues**

- Broader *Public Sector Accountability Act* compliance and public sector salary restraint
- Privacy issues (unauthorized disclosure)
- Relationship with foundations
- Exchange of information under *the Personal Health Information Protection Act* /application of Freedom of Information legislation
- *Accessibility for Ontarians with Disabilities Act* (AODA) standards

Mary Jane Dykeman, *Dykeman Dewhirst O'Brien LLP*
(re privacy and AODA issues)

Kathy O'Brien, *Dykeman Dewhirst O'Brien LLP* (re BPSAA and employment issues)

12:50 pm Question Period and Concluding Remarks

1:00 pm Program Concludes

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org