

Tax Essentials: Your First Share Purchase Agreement

Taxation Law / Young Lawyers Division



Webcast

Date: Wednesday, April 02, 2025 | 9:00 am to 11:00 am

Location: Webinar Only



This program contains:
2hr 0m of Substantive Content

Join us for this foundational program tailored specifically for new tax lawyers, and gain practical insights needed to navigate and draft your first Share Purchase Agreement. Our expert faculty will break down the essential components of share purchase agreements, providing a clear understanding of key clauses, practical strategies and best practices along the way.

Register now to secure your spot and walk away with practical tools to navigate your first share purchase agreement with clarity and confidence!

Program Chairs: **Danielle Karlin**, Cassels Brock & Blackwell LLP
Katerina Ignatova, Fasken Martineau DuMoulin LLP

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| 9:00 am | Welcome and Opening Remarks |
| 9:05 am | Share Purchase Agreements vs. Asset Purchase Agreements
Understand the factors that determine when one is preferable to the other and the tax considerations for each. |
| 9:15 am | Overview of Standard Tax Definitions and Purchase Price Clauses
Understand the key terms and provisions essential to structuring a successful SPA. |
| 9:35 am | Buyer: Representations, Warranties and Covenants
Explore the essential protections for buyers and how they should be structured to minimize tax-related risks. |
| 9:55 am | Seller: Representations, Warranties and Covenants
Explore the essential protections for sellers and how they should be structured to minimize tax-related risks. |
| 10:05 am | Indemnification Provisions
Learn the mechanics and limits of indemnities, and tax-specific risks that impact transaction security for parties on both sides of the deal. |
| 10:25 am | Dispute Resolution Clauses
Best practices for drafting clauses that can minimize litigation and ensure smoother resolutions in case of disputes |
| 10:35 am | GST/HST considerations |
| 10:50 am | Q&A and Concluding Remarks |
| 11:00 am | Program Concludes |