

Powers of Attorney and Guardianship
Essentials

Trusts and Estates Law



In person



Webcast

Date: Monday, November 04, 2024 | 9:00 am to 1:00 pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: Adam Giancola, Casey & Moss LLP
Nicole Cianci, Loopstra Nixon LLP



Substantive Hours: This program contains up to 4h 00m.
The OBA has been approved as an Accredited Provider of
Professionalism Content by the Law Society of Ontario

With Canada’s aging population, preparing for future decision-making is more important than ever. Join our expert faculty to ensure that you have the knowledge and skills you need to guide your clients and their family members.

Gain insights into key issues, including:

- Important considerations when drafting Powers of Attorney;
- How to address capacity concerns; and
- When to consider guardianship and how to prepare your first application.

8:30 am	Registration and Coffee		
9:00 am	Welcome and Opening Remarks	11:00 am	Health Break
9:05 am	Important Considerations When Drafting Powers of Attorney Robin Ellis , Miller Thomson LLP Pritika Deepak , Fasken Martineau DuMoulin LLP Gain practical tips to ensure your Powers of Attorney meet legal requirements and serve your clients’ needs. Learn how to identify and address potential pitfalls.	11:15 am	When to Consider Guardianship and How to Prepare Your First Application John Morrissey , Siskinds Law Firm Tyler Lin , Donovan Kochman LLP Learn when it’s appropriate to consider guardianship and gain practical advice for preparing your first application.
10:00 am	Understanding Capacity Brittany Miller , Goddard Gamage LLP Dr. Richard Shulman , Capacity Clinic Ltd Gain expert insights into capacity and practical strategies for addressing the issues arising in your legal practice.	12:30 pm	Case Law Update Jessica Karjanmaa , Tupman & Bloom LLP Karen Hagman , MayLex Litigation PC Get a concise review of significant recent decisions, their impacts, and practical tips for incorporating these updates into your practice.
		1:00 pm	Program Concludes