

Deep Dive into Financial Disclosure

Family Law



Webcast

Date: Tuesday, May 07, 2024 | 9:00 am to 1:00 pm

Location: Online - Webcast

Program Chairs: **Alexandra Carr**, Lenkinski, Hooper & Carr LLP
Zahra Taseer, Laurel Family Law



This program contains: **4hr 00m** of **Substantive Content**
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Accurate and complete financial disclosure is essential to understanding your client’s position in a family law matter. Ensure that you are up to speed on the legal framework and gather practical solutions for dealing with issues related to valuation and disclosure. Join our top-notch faculty to get the insights you need to navigate essential financial disclosure issues arising in your practice with confidence.

Register now to secure your spot!

9:00 am	Welcome and Opening Remarks	11:20 am	Managing Disclosure and Disclosure Tracking Lorna Yates , Laurel Family Law <ul style="list-style-type: none">How to organize your file efficientlyWhen and how to use confidentiality agreementsThe ins and outs of motions for disclosureHow to respond to disclosure motions and track disclosure providedRemedies for failure to disclose
9:05 am	Insights into Valuation Nyla Roopnarinesingh , Crowe Soberman LLP <ul style="list-style-type: none">When and how to involve an expert for valuation or income determination purposesEffectively using joint experts.	11:50 am	Exclusions and Tracing: What You Need to Know Ilana Zylberman Dembo , Epstein Cole LLP <ul style="list-style-type: none">Determining when assets are excludedWhen and how to trace assetsPresenting tracing in a compelling manner
9:45 am	Assessing Relevance and Proportionality The Honourable Justice Sharon Shore , Ontario Superior Court of Justice Surinder Multani , Carson Chousky Lein LLP <ul style="list-style-type: none">Join our expert panelists to get up to speed on the latest case law applying the test for relevance and proportionality.	12:20 pm	Techniques and Strategies for Catching Misrepresentations Kavita V. Bhagat , Family Law Solutions Mitchell Ornstein , Fruitman Kates Ornstein Valuations LLP Learn essential techniques and strategies for catching misrepresentations in financial disclosure, including: <ul style="list-style-type: none">How to use questioning effectivelyDealing with “inadvertent” non-disclosure by your client
10:25 am	Preparing Effective Financial Statements Annie Noa Kenet , Kenet Family Law Professional Corporation <ul style="list-style-type: none">How to organize your file and your clientWhat information and documentation your client should be providingUsing the financial statement to advocate for your client’s position	12:55 pm	Questions and Concluding Remarks
11:05 am	Health Break	1:00 pm	Program Concludes