

Professionalism and Ethical Issues for Tax Lawyers

Taxation Law Section



Live

Webcast

Date: Thursday, December 5, 2024 | 9:00 am to 12:00 pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: Sameer Nurmohamed, Blake, Cassels & Graydon LLP
Darren Joblonkay, Davies Ward Phillips & Vineberg LLP



Professionalism Hours: This program contains 1h 45m
1h 15m of Equality, and Inclusion Professionalism Content
*The OBA has been approved as an Accredited Provider of
Professionalism Content by The Law Society of Ontario*

Join us for this popular annual program targeted specifically at tax practitioners to get helpful insights and advice on the critical ethical and professionalism issues facing you in your practice.

Our top-notch faculty will equip you with the knowledge and strategies you need to confidently navigate tricky ethical challenges, and take active steps towards building a more inclusive profession.

Plus, get all the professionalism and EDI hours you need in one valuable event.

9:00am	Welcome and Opening Remarks
9:05am	Ethical and Professionalism Considerations in Notifiable and Reportable Transactions Andrew Spiro , Blake, Cassels & Graydon LLP <ul style="list-style-type: none">Obligations of adviser to report and what to reportBalancing obligations and client interests or wishesEnforcement and risks of non-compliance
9:40am	Unique Considerations for Indigenous Clients in Tax Law Gregory Sanders , KPMG Law LLP Kyle Spampinato , Aird & Berlis LLP <ul style="list-style-type: none">Unique needs and special considerations in dealing with Indigenous clientsCultural competencySpecial tax issues, opportunities and situations that can arise
10:15am	Growing your Career as a Tax Lawyer Cadie Yiu , Thorsteinssons LLP Sameer Nurmohamed , Blake, Cassels & Graydon LLP Bhuvana Rai , Mors & Tribute Tax Law <ul style="list-style-type: none">Developing key skillsDealing with unique pressuresRecognizing areas where you need to consult specialists and where you can give adviceTaking advantage of mentorship opportunities
10:50am	Networking Break
11:00am	Generational Diversity: Minimizing Conflict and Maximizing Value Professor Eddy Ng , Smith Professor of Equity & Inclusion, Smith School of Business, Queens University For the first time in history, there are five generations in the workplace. Hear about the career-related differences between generations and what it means for your relationships and organization.
11:30am	Cultivating a Culture of Belonging Mahwash Khan , Director, IDEA Programs, Siskinds LLP Learn about belonging and psychological safety in the workplace, including why it is important and how you can foster a culture of belonging in your firm.
12:00pm	Program Concludes