

OBA | Professional Development

Pensions and Benefits 22nd Annual Hot Spots

Pensions and Benefits Law



Date: Monday, December 16, 2024 | 10:00 am to 12:00 pm

Location: Webinar Only

Agenda: 10:00 am Program Commences

12:00 pm Program Concludes

This program contains:

2hr 0m of Substantive Content

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Join us for the 22nd Annual Pensions & Benefits Hot Spots. Hear our expert faculty discuss the latest updates in pension and benefits legislation, regulatory policy, and jurisprudence, and gather valuable insights on how these updates could impact employers and pension plan administrators.

This program is essential for lawyers who are committed to staying up-to-date on the most recent developments in the field.

Program Chair: Jenifer Elmy, Torys LLP

10:00 am Welcome and Opening Remarks

Jenifer Elmy, Torys LLP

10:05 am Legislative and Case Law Update

Jonathan Wypych, Osler, Hoskin & Harcourt LLP

• Join us to get up-to-speed on the key legislative developments and recent case law in Pensions & Benefits that you need to know.

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10:30 am Update on Ontario's Permanent Framework for Target Benefit Plans

Josh Ingram, Eckler Ltd.

Michael Mazzuca, Koskie Minsky LLP

- Unraveling the requirements for written policies
- Funding requirements and commuted value
- Understanding the conversion process
- Essential reporting requirements
- Dealing with asset transfers and wind-ups

11:00 am CAPSA: Guideline for Risk Management for Plan Administrators

Anne Slivinskas, University Pension Plan Ontario **Adam Stewardson**, University Pension Plan Ontario

- Key elements of a pension plan risk management framework
- Important risk considerations for specific topics such as third-party risk, cybersecurity and investment risk governance

11:30 am FSRA: Pension Plan Amendments Guidance

Stephanie Kalinowski, Torys LLP

- What you need to know about "Retroactive Adverse Amendments"
- Notice requirements for prospective adverse amendments
- Penalties for failure to comply

12:00 pm Program Concludes