

# Corporate Reorganizations: Everything You Wanted to Know But Were Afraid to Ask

## Business Law Section



Webcast

**Date:** Thursday, March 7, 2024 | 9:00 am to 12:15 pm

**Location:** Zoom Webinar

**Program Chairs:** Allan Ritchie, Loopstra Nixon LLP  
Althea Yip, Loopstra Nixon LLP



**Substantive Hours:** This program is eligible for up to **3h 15m**

It is critical for all commercial solicitors to understand the key components of corporate reorganizations. Join us for this comprehensive program to gain an essential understanding of corporate reorganizations, from high level concepts to practical implementation, including statutory tools, tax implications, operational considerations and much more.

Our expert faculty will provide guidance on the most appropriate vehicle for a proposed reorganization and what considerations you need to review with your client in advance of this determination. You'll walk away with a robust understanding of each step in the process from the initial discussions with the client, identifying issues, and considering options (including costs, compliance considerations, etc.), to finalizing a plan, implementation, and post-reorganization matters.

Register now to secure your spot and approach your next reorganization with added confidence!

9:00 am Welcome and Opening Remarks from the Program Chairs

### 9:05 am Objectives of Corporate Reorganizations

Allan Ritchie, Loopstra Nixon LLP

- What is a corporate reorganization?,
- When may or should it be completed in order to meet certain objectives?
- Exploring common objectives, including:
  - future transactions
  - change in business organization structure
  - succession planning
  - personal wealth management and estate planning

### 9:20 am Statutory Tools & Entities

Ahad Ahmed, Dentons Canada LLP

Learn how and why various types of entities may be used within a corporate reorganization as well as considerations into which entity to use. Plus hear about the various statutory steps that can be undertaken in respect of a corporation, what to consider and what to look out for.

### 9:50 am Mechanics & Steps

Ahad Ahmed, Dentons Canada LLP

- What are the mechanical steps that can be used to facilitate a corporate reorganization?
- What is the purpose of each step?
- Relevant authorizations and documentation involved

10:20am Break

### 10:35am Tax & Operational Implications

Althea Yip, Loopstra Nixon LLP

- How to identify, approach and resolve tax issues
- Possible tax objectives
- Key issues to be aware of
- How tax interacts with other administrative or operational objectives and considerations

### 11:05am Financing, Contractual and Operational Due Diligence

Geoff Marinangeli, Dentons Canada LLP

Ahad Ahmed, Dentons Canada LLP

Explore the impacts of the "context" in which a corporate reorganization is taking place, including:

- how contextual elements may require changes to the proposed reorganization
- additional steps that may be needed
- additional costs

### 11:35am Case Study Analysis

Allan Ritchie, Loopstra Nixon LLP

Althea Yip, Loopstra Nixon LLP

Using a practical case study, we'll unravel how all the "pieces of the puzzle" fit together and progress from initial discussions with the client to post-reorganization matters.

12:05pm Questions and Closing Remarks

12:15pm Program Concludes

**PROGRAM REGISTRATION IS ONLINE** [www.oba.org/pd](http://www.oba.org/pd)

Questions? [pd@oba.org](mailto:pd@oba.org)