



TECHxpo 2023
Maximize Your Practice’s Performance
*OBA SOLE, SMALL FIRM, GENERAL PRACTICE, LAW PRACTICE
MANAGEMENT, & CCCA*



Date: Friday, June 09, 2023 | 8:30 am to 4:30 pm
Location: OBA Conference Centre
20 Toronto Street, 2nd Floor, Toronto
Agenda: 8:30 am – Program Begins
4:30 pm – Program Concludes
4:30 pm – Networking Reception Begins



Professionalism Hours: This program contains a total of 9 hours 15 minutes
EDI Hours: This program contains a total of 0 hours 30 minutes
The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Artificial Intelligence, machine learning and predictive technologies are changing the way that the modern law firms conduct their business. Chat GPT4 and a Web3 world are evolving at a rapid pace and will see commercial deployment sooner than you think. Which technologies are going to emerge as victors? Which are simply a flash in the pan? Find out face-to-face at **TECHxpo 2023**.

TECHxpo 2023 will give you hands-on exposure to new technology and practice management tools to help modernize your firm. Learn how AI, client management and e-discovery software can bring real value to your practice. PLUS! Explore some of the latest novel gadgets and tips the tech-savvy lawyer needs to know through live demos and workshops.

New technologies won’t be replacing lawyers anytime soon – but the lawyers who know how to use them will have a distinct advantage over colleagues and competitors.

Program Co-Chairs: **Russell Alexander**, Russell Alexander Collaborative Family Lawyers
Gurteg Singh, Ethical Associates

Schedule:

8:00 – 8:30 am	Registration & Coffee
8:30 – 8:35 am	Conference Welcome Colin Stevenson, Stevenson Whelton LLP
8:35 – 9:35 am	Opening Plenary: Technological Competency for Lawyers Dr. Amy Salyzyn, Faculty of Law, University of Ottawa Professionalism Hours: 1h 0m
9:35 – 9:55 am	Refreshment Break + Expo

Choose an item. www.oba.org/pd
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9:55 – 10:55 am	<p>STREAM A: SESSION 1</p> <p>Leveraging ChatGPT and AI in your practice - AI won't replace lawyers but lawyers who harness AI will replace lawyers who do not</p> <ul style="list-style-type: none">• What is it and how we got here• Benefits; why it's important• Practical Tips on Using ChatGPT• Privacy issues• Other AI tech tools and trajectory of change <p>Moderator: Gurteg Singh, Ethical Associates</p> <p>Speakers: Monica Goyal, Caravel Law Romesh Hettiarachchi, Signal Lawyers Colin Lachance, Jurisage AI</p> <p>Professionalism Hours: 1h 0m</p>	<p>STREAM B: SESSION 1</p> <p>Law Practice Management</p> <ul style="list-style-type: none">• Available features that you may not be aware of / utilizing• Features being incorrectly used and the resulting consequences• Change management considerations• Use of data analytics to support confidence in decision-making, making better use of your time• How moving away from hourly billing can create efficiencies in your firm <p>Moderator: Tanya Walker, Walker Law</p> <p>Speakers: Mayur Gadhia, CloudAct Pamela Krauss, Morrison Reist Krauss LLP Digby R. Leigh, Digby Leigh & Company, AltFee Melanie Leonard, streamlined.legal</p> <p>Professionalism Hours: 1h 0m</p>
11:00 – 12:00 pm	<p>STREAM A: SESSION 2</p> <p>Tech Tools for Client Management</p> <ul style="list-style-type: none">• Considerations on evaluating new technology• How to assess technology and infrastructure costs• Handling higher volume of cases – using technology to scale and manage business• Alternative billing arrangements <p>Moderator: Kirsti Mathers McHenry, Mathers McHenry & Co.</p> <p>Speakers: Blaine Korte, Fidu Scott Leigh, AltFee Tom Martin, LawDroid Stuart Rudner, Rudner Law</p> <p>Professionalism Hours: 1h 0m</p>	<p>STREAM B: SESSION 2</p> <p>Latest Tools and Updates for E-Discovery</p> <ul style="list-style-type: none">• Recent caselaw highlighting importance and risk management consequences• Managing data volume• Dispelling common myths – too expensive or too complicated• How e-discovery tools can make things more efficient• Authentication of evidence <p>Moderator: Rocco Scocco, Scocco Law Professional Corporation</p> <p>Speakers: Maura R. Grossman, University of Waterloo Crystal O'Donnell, Heuristica Discovery Counsel LLP Chuck Rothman, McCarthy Tétrault LLP</p> <p>Professionalism Hours: 1h 0m</p>



12:00 – 1:10 pm	Lunch + Expo + Breakout Rooms	
1:15 – 2:15 pm	<p>STREAM A: SESSION 3</p> <p>The Future of Legal Practice in a Web3 World</p> <ul style="list-style-type: none">• How do you define Web3, what is it?• What are your responsibilities as a lawyer• Law Society considerations e.g., identifying the client; receiving of funds• Protecting and enforcing IP <p>Moderator: Yonida Koukio, Oziel Law</p> <p>Speakers: Toufic Adlouni, Renno & Co Aaron Grinhaus, Grinhaus Law Firm Paul Horbal, Marks & Clerk Jacob Robinson, McCarthy Tétrault LLP</p> <p>Professionalism Hours: 1h 0m</p>	<p>STREAM B: SESSION 3</p> <p>Microsoft 365 For Lawyers: Maximizing the Effectiveness of Tools You Have</p> <ul style="list-style-type: none">• Common Challenges• Features you may not be aware of• Tips and tricks <p>Moderator: Deborah Glatter, Legal Management Consultant</p> <p>Speakers: Monica Goyal, Caravel Law Sean Dillman, Legal Counsel, Attorney General of British Columbia Aaron Wenner, CiteRight</p> <p>Professionalism Hours: 1h 0m</p>
2:20 – 3:20 pm	<p>STREAM A: SESSION 4</p> <p>Technology Test Drive See the latest technology in action, ask questions, get answers and leave with information you need to move your firm to the next level.</p> <ul style="list-style-type: none">• Modernize your Practice with CosmoLex - Erica Birstler, Vice President, Product Communications & Support, CosmoLex Cloud, LLC• Maximize Your Practice’s Performance - Vanessa Chung, Business Development Manager, LEAP Legal Software• Top Ten Gadgets Every Tech Savvy Lawyer Needs - Jonathan Clancy, Senior Director, Service & Delivery Innovation, Ontario Bar Association <p>Professionalism Hours: 1h 0m</p>	<p>STREAM B: SESSION 4</p> <p>Equity Related Pros and Cons of Increasing Tech Use in Legal Practice</p> <ul style="list-style-type: none">• Using Technology to increase access to justice.• Pros, challenges, complexities• Surveillance and discrimination• Diversity of data sourced• Regulation – how do you assess AI? <p>Moderator: Christopher Ferguson, Fasken</p> <p>Speakers: Leanne Goldstein, Leanne Goldstein Law Susan Lindsay, Law Commission of Ontario Ian Stedman, York University</p> <p>Professionalism Hours: 0h 30m EDI Hours: 0h 30m</p>

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3:25 – 3:45 pm	Refreshment Break + Expo
3:45 – 4:30 pm	Closing Plenary: Beyond Hype and Hesitation: A.I. and the Future of Legal Services Al Hounsell , Director, Strategic Innovation and Legal Design, Norton Rose Fulbright Canada LLP Professionalism Hours: 0h 45m
4:30 pm	Networking Reception & Just Office Tours

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