

### **Elder Law Day** *Elder Law Section*



Webcast



In Person

**Date:** Tuesday, March 28, 2023, 1:45 PM - 5:00 PM

**Location:** OBA Conference Centre,  
20 Toronto St., 2nd Floor,  
Toronto ON M5C 2B8



This program is eligible for up to 3.0 Substantive Hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

**Program Chair: Kim Gale, Gale Law**  
**Matthew Rendely, WEL Partners**

The pressing issues faced by our aging population impact the legal services they need. This program will provide you with critical information and resources to better serve these clients and their families.

- How are they impacted by capacity Issues?
- Where and when are litigation guardians used?
- How do we assist clients with their care needs?

Our expert faculty will get you up to speed on the latest developments and share need-to-know insights to take your expertise to the next level.

In addition. Join us to hear from our Key Note Speaker, the Honourable Justice Eileen Gillese, Justice of the Court of Appeal for Ontario, to discuss the evolution and current status of costs awards in estate and other elder law related civil litigation matters.

Register now for the valuable event to maximize your knowledge and expand your toolkit.

1:45pm Welcome and Opening Remarks  
**Kim Gale, Gale Law**

2:00pm **Capacity in different contexts**  
**The Honourable Justice Edward Kelly**, Ontario Court of Justice  
**Kimberly A. Whaley, WEL Partners**  
**Avi Charney, Charney Legal**  
Criminal, real estate, estate planning, marriage

2:40pm **s. 3 vs. litigation guardian vs. PGT**  
**Heather Hogan**, Office of the Public Guardian and Trustee  
**Alexander Procope**, Perez Bryan Procope LLP  
**Matthew Urback**, Shibley Righton LLP

- What's the difference?
- Hierarchy for healthcare decisions
- Disputes at the CCB

**PROGRAM REGISTRATION IS ONLINE** [www.oba.org/pd](http://www.oba.org/pd)  
**Questions?** [pd@oba.org](mailto:pd@oba.org)



3:20pm BREAK

3:30pm **Elder Care: Navigating the Financial, Legal, and Clinical Interfaces**

**Susan Hyatt**, Silver Sherpa Inc.

**Dr. Richard Shulman**, Medical Director- The Capacity Clinic

- How to assess care needs, resources
- Care needs assessments/standardized approach
- When to think about needs/costs

4:10pm Keynote Speaker – **The Honourable Justice Eileen Gillese**

4:50pm Closing Remarks

**Matthew Rendely**, WEL Partners

5pm – Networking and nibbles

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