

Professionalism and Ethical Issues for Tax Lawyers

Taxation Law Section

Date: Tuesday, December 12, 2023 | 1:00 pm to 4:00 pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: **Shahrukh Khowaja**, EY Law LLP
Marco Iampieri, Iampieri Law Professional Corporation



Live



Webcast



Professionalism Hours: This program contains **2h 00m**
1h 0m of Equality, and Inclusion Professionalism Content

*The OBA has been approved as an Accredited Provider of
Professionalism Content by The Law Society of Ontario*

Join us for this popular annual program targeted specifically at tax practitioners to get helpful insights and advice on the critical ethical and professionalism issues facing you in your practice.

Our top-notch faculty of practitioners, academics and other experts will equip you with the knowledge and strategies you need to confidently navigate tricky ethical challenges, and take active steps towards building a more inclusive profession. Plus, get all the professionalism and EDI hours you need in one valuable event.

1:00pm	Welcome and Opening Remarks
1:05pm	<p>Gender in the Tax Law Profession Moderator: Shahrukh Khowaja, EY Law LLP The Honourable Susan Wong, Tax Court of Canada Jenna Clark, Department of Justice Jon Moore, Editor, ITR World Tax Professor Samuel Singer, University of Ottawa</p> <p>Engage with our expert panel as they unpack the current reality of practicing tax law for women and gender diverse lawyers, and share opportunities for all members of the bar to work together to build a more inclusive profession. <i>(Please note that this panel will not be recorded, nor available for viewing following the live event.)</i></p>
2:00pm	Health Break
2:10pm	<p>Common Practice Management Hurdles and How to Overcome Them Ray Leclair, LawPRO</p> <ul style="list-style-type: none"> • What are the most common complaint areas for tax practitioners? • How can you best avoid them?
2:45pm	<p>Ethical Tax Practice: Your Professional Obligations and Notifiable/Reportable Transactions Moderator: Marco Iampieri, Iampieri Law Professional Corporation Bhuvana Rai, Mors & Tribute Tax Law Claire Hildebrand, Blake, Cassels & Graydon LLP</p> <ul style="list-style-type: none"> • Understanding the ethical and professional predicament of notifiable and reportable transactions • Strategies for identifying and maintaining good boundaries • The latest update on <i>ITA</i> changes and the Federation of Law Societies' challenge
3:50pm	Questions and Concluding Remarks
4:00pm	Program Concludes

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org