

A Primer on Financial Statements and Valuations

Business Law Section



Date: Monday, June 12, 2023 | 9:00 am to 12:00 pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor | Toronto, ON | M5C 2B8



Program Speakers: **Andreea Muth**, Pallett Valo LLP
Katherine Furlan, Deloitte LLP
Meagan Flewelling, Deloitte LLP
John Philpott, Miller Thomson LLP

Substantive Hours: This program is eligible for up to **3h 0m**

Do you sometimes feel in over your head when dealing with financial statements? Join us for an in-depth, practical analysis of financial statements and valuations, designed for lawyers. Our financial and legal experts will give you critical tips on effectively analyzing and interpreting financial statements, and equip you with practical insights to take back to your practice on what a financial statement may and may not be telling you. Understand the key components, what typical users of financial statements are interested in analyzing, what key information is not available in the statement, and how valuations are commonly determined. Register now to be a part of this invaluable program.

9:00 am Welcome and Opening Remarks

9:05 am Understanding Core Components of a Financial Statement

- Balance sheet, income statement, cash flow statements, notes
- Accounting principles and standards
- Accounting concepts

10:05 am Break

10:20 am Valuation Basics

- Approaches to calculating enterprise value
- Understanding EBITDA

11:00 am Panel Discussion on How Lawyers Can Use Financial Statements Effectively

- Discussion of common legal scenarios and the information available (or not) from financial statements, the type of follow-up recommended with the client and/or their advisor(s), and when to consider or suggest outside (expert) advice.

11:45 am Questions and Concluding Remarks

12:00 pm Program Concludes

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org