



# OBA CPD **WEBCAST REPLAYS**

ESSENTIAL SESSIONS REBROADCAST – WITH LIVE CHAT



OBA CPD

## **Common Estate Planning Pitfalls and How to Avoid Them: Advice from Estate Litigators**

**Date:** August 10, 2022

**Original Program Chair:**  
**Hershel Sahian**, Wagner Sidlofsky LLP

Original program was held on November 24, 2020

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### **AGENDA**

Welcome and Opening Remarks from the Program Chairs

**Mastering Powers of Attorney and Guardianship**  
**Jennifer Krotz**, Melville Krotz Lawyers

**Common Will Drafting Problems**  
**David Wagner**, Wagner Sidlofsky LLP

**Guarding Against Capacity Concerns and Undue Influence**  
**Amelia Yiu**, Elm Law

**Managing Joint Ownership and the Presumption of Resulting Trust**  
**Alex Procope**, Perez Bryan Procope LLP

**Dealing with Life Insurance, Separation Agreements and Dependant's Support**  
**David Freedman**, Associate Professor, Queen's University, Faculty of Law

**Critical Tax Considerations and Other Estate Planning Challenges**  
**Anna Balinsky**, KPMG Law LLP  
**Wesley Isaacs**, Grewal Guyatt LLP  
**Alaina Spec**, KPMG Law LLP

Closing Remarks



This program contains:

**3h 30m of Substantive Content**