

OBA | Professional Development

Mastering Marriage Contracts and Cohabitation Agreements: Practical Insights and Creative Drafting Solutions



Webcast

Family Law Section

Date: June 16, 2022 | 9:00am – 1:00pm

Location: Zoom webinar only

Agenda: 9:00 am – Program Begins

1:00 pm - Program Concludes







Professionalism Hours: This program contains a total of

1 hour.

Substantive Hours: This program contains 3 hours.

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Negotiating and drafting marriage contracts and cohabitation agreements can involve complicated financial and emotional issues. From important factors to consider at the outset to the different support, property and other tricky scenarios and requests that you may encounter, our esteemed faculty will provide practical advice and creative drafting approaches to marriage contracts and cohabitation agreements.

Don't miss this opportunity to expand your family law toolkit and gain the skills to effectively provide your clients with certainty about the future while accounting for the sensitivity and unpredictability of a spousal relationship.

Program Chairs: Ilana Arje-Goldenthal, Frodis Family Law (Toronto)

Emma Katz, Kelly D. Jordan Family Law Firm (Toronto)

9:00 am Welcome and Opening Remarks

9:05 am Pre-Drafting Considerations: Setting Yourself Up for Success

Janice Ho, Holam Law PC (Markham)
Jacqueline M. Mills, Jacqueline Mills Family Law
(Toronto)

- Initial information to provide to client
- Advice for effectively preparing and exchanging financial disclosure
- Setting and managing client expectations from the outset
- Your obligations in providing independent legal advice, and how to do it competently

9:30 am Key Insights on Avoiding Mishaps and Errors – Limiting Liability

Brahm Siegel, Nathens, Siegel LLP (Toronto)

 Importance clauses related to releases and waivers, summary judgment, and bifurcation to assist in limiting liability

9:45 am Key Insights on Avoiding Mishaps and Errors – Preventing Your Contract From Being Overturned Kori Levitt, Frodis Family Law (Toronto)

 Common pitfalls that result in the court overturning your agreement and how to avoid these errors

10:00 am Unique Considerations When Preparing Cohabitation Agreements

Sarah Strathopolous, Epstein Cole LLP (Toronto)

Insights on issues that arise specifically from cohabitation agreements

10:15 am Collaborative Law Opportunities

Cori Kalinowski, Kalinowski Law and Mediation (Toronto)

How Collaborative Practice can be effectively used to prepare durable and meaningful marriage contracts and cohabitation agreements.

10:30 am

Enforcing or Setting Aside Marriage Contracts

Kevin Caspersz, Shulman & Partners LLP (Toronto) **Katherine Robinson**, Kain & Ball Professional Corporation (Mississauga)

- Critical caselaw on setting aside all or part of a marriage contract or cohabitation agreement
- Practical advice for when and how to challenge a marriage contract and how to respond

11:00 am Questions

11:05 am Break

CREATIVE DRAFTING ADVICE

11:15 am Tackling Spousal Support

Jennifer Gold, Wood Gold LLP (Brampton)
Laurie H. Pawlitza, Torkin Manes (Toronto)
Unravel various spousal support scenarios and
lifestyle clauses and how they can be used in an
agreement to best reflect your client's intentions.

11:45 am Dealing with Property

Hilary Jenkins, McKenzie Lake Lawyers (London) **Serena Lein,** Carson Lein LLP (Toronto)

Join our panelists to work through different scenarios related to the matrimonial home/family residence and other property and assets. Gather useful and creative clauses you can use in your marriage contracts and cohabitation agreements.

12:20 pm

Navigating After Marriage Contracts, Second Marriages and Estate Planning Considerations

Jenna Preston, Nelligan O'Brien Payne LLP (Ottawa)

Shawn Richard, Lenkinski, Carr, & Richard LLP (Toronto)

How do you ensure that there is clarity and consistency between your client's will and marriage contract or cohabitation agreement? How do you address after marriage contracts to

PROGRAM REGISTRATION IS ONLINE

Questions? pd@oba.org

www.oba.org/pd



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protect family assets? Get the insights and drafting advice you need from our expert speakers.

12:55 pm Questions and Concluding Remarks

1:00 pm Program Concludes

	CBA Member	CBA Student Member	Non-Member
Webcast	\$224.00*	\$87*	\$328.00*

^{*}Plus applicable taxes