

# Preparing and Conducting Examinations for Discovery

*Civil Litigation*



Webcast

**Date:** Tuesday, October 04, 2022 | 9:00 am to 11:00 am

**Location:** Webinar Only

**Agenda:** 9:00 am Program Commences  
11:00 am Program Concludes



This program contains:  
**0hr 15m of Professionalism Content**  
**1hr 45m of Substantive Content**

*The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.*

Success in litigation often relies upon successful examinations for discovery. These examinations can set up your case for success at trial or mediation. Our practiced panelists will share how to best conduct, or defend against, adverse and exploratory discoveries as an intellectually rigorous discipline that yields helpful results for your case.

Experienced counsel will share candid advice on how to:

- expertly prepare your clients for oral examinations.
- effectively conduct your examination.
- how to avoid common pitfalls in taking and defending examinations.
- uncover information you need through questioning of your opponent; and,
- discover the strengths and weaknesses for your opponent's case.

This program will leave you, and your client, with a clear path toward victory.

**Program Chairs:** **Jennifer Brevorka**, Henein Hutchison LLP (Toronto)  
**Sachin Persaud**, Boghosian + Allen LLP (Toronto)

9:00 am	Welcome and Opening Remarks	<ul style="list-style-type: none"> <li>• Asking effective questions</li> <li>• Dealing with a difficult witness</li> <li>• Dealing with difficult counsel</li> <li>• Common pitfalls when conducting examinations for discovery</li> </ul>
9:05 am	<b>Discovery Overview and Production</b> <b>Valerie Stiso</b> , Loopstra Nixon LLP <b>Andrea Sanche</b> , Ricketts Harris LLP	
	<ul style="list-style-type: none"> <li>• Reviewing the purposes of the obligations that arise from them</li> <li>• Examining the relevant Rules of Civil Procedure</li> <li>• Disclosure obligations</li> <li>• Affidavit of Documents</li> </ul>	10:25 am Health Break
9:45 am	<b>Preparing and Conducting Examinations for Discovery</b> <b>Ray Thapar</b> , Thapar Law <b>Jean-Claude (J.-C.) Rioux</b> , Flaherty McCarthy LLP	<b>10:35 am Discovery Overview and Production</b> <b>Catherine Shearer</b> , McKenzie Lake <b>Alexander Verrilli</b> , McKenzie Lake
	<ul style="list-style-type: none"> <li>• How to prepare your witness to give evidence and explaining full disclosure</li> <li>• Preparing for discovery of the opposing party</li> <li>• Creating a checklist</li> <li>• Practical tips to ensure a clean transcript and controlling the examination</li> </ul>	<ul style="list-style-type: none"> <li>• Purpose and benefit in obtaining undertakings</li> <li>• When to take questions under advisement</li> <li>• Grounds for objecting to questions posed to the witness</li> <li>• Preparing for and conducting undertakings motion</li> </ul>
		10:55 am Questions and Wrap-Up
		11:00 am Program Concludes

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**Questions? pd@oba.org**