



Understanding Corporate Reorganizations: Amalgamations, Liquidations and Wind-Ups

Date: August 10, 2022

Original Program Chair:
Andreea Muth, Pallett Valo LLP

Original program was held on February 23, 2021

AGENDA

Welcome and Opening Remarks from the Program Chairs

Reorganization Basics

Arlene O'Neill, Gardiner Roberts LLP

Kathleen Skerrett, Gardiner Roberts LLP

- Determining whether an amalgamation, liquidation or windup is appropriate
- Due diligence considerations
- Advising clients
- Interjurisdictional issues
- Timing implications
- Short form vs. long form

Contractual, Commercial and Real Estate Implications

Daniel Hirsh, Hirshaw

Avram Musafija

Amanda Carew, Fogler Rubinoff LLP

- Review of the effect of reorganizations on commercial agreements:
 - Banking documents
 - Service and supply agreements
 - Securities under the PPSA



This program contains:

2h 45m of Substantive Content
15m of Professionalism Content

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ESSENTIAL SESSIONS REBROADCAST – WITH LIVE CHAT



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- Other commercial agreements
- Advising clients
- Title issues
- Leasing issues

Tax Implications

Errol Tenenbaum, Robins Appleby LLP

Closing Remarks



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