

Secured Transaction Essentials for Business Lawyers

Business Law Section



Date: Tuesday, June 7, 2022 | 9:00 am to 12:30 pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor | Toronto, ON | M5C 2B8



Program Chairs: **Hank White**, Practical Law Canada
David Reynolds, Miller Thomson LLP

Substantive Hours: This program is eligible for up to **3h 30m**

Back by popular demand, this foundational program provides you with essential and practical advice on how to approach aspects of secured financing transactions and personal property security law in Ontario, as well as how they have been impacted by the global pandemic. Ensure you have the insights you need to best represent your clients with this valuable program!

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| <p>9:00 am Welcome and Opening Remarks</p> <p>9:05 am Reviewing and Commenting on Term Sheets, Commitment Letters, and Loan Agreements
Alessandro Bozzelli, Dentons Canada LLP</p> <ul style="list-style-type: none"> • Binding or Non-Binding? • Use of a Commitment Letter in place of a Loan Agreement • Essential provisions from the perspective of the borrower and lender <p>9:35 am Taking Effective Security over Personal Property
Lydia Salvi, Practical Law Canada</p> <ul style="list-style-type: none"> • Due Diligence: objectives and preliminary considerations • Personal property security: <i>Personal Property Security Act</i> and <i>Securities Transfer Act</i> • Perfection of security interests: preparation of financing statements and taking control • Third party items <p>10:05 am Health Break</p> <p>10:15 am Purchase-Money Security Interests
Danielle Butler, Blake, Cassels & Graydon LLP</p> <ul style="list-style-type: none"> • What is a PMSI? • How can you get your very own PMSI? • Inventory and non-inventory collateral • Exceptions to a PMSI's "Super-Priority" | <p>10:55 am Negotiating and Issuing Transaction Opinions
Karen Rosen, Fogler, Rubinoff LLP</p> <ul style="list-style-type: none"> • Developments in opinions practice • Multi-jurisdictional opinions • Non-corporate entities and individuals • Opinion negotiation and logistics <p>11:15 am Health Break</p> <p>11:25 am Key Considerations When Enforcing Security
Craig Mills, Miller Thomson LLP</p> <ul style="list-style-type: none"> • What constitutes a default? • Cross collateralization, cross defaults • Do you need to consider other secured creditors? • How much notice must the enforcing creditor give? • How much is this all going to cost you? <p>11:55 am 2022: Key Developments in Secured Transactions
David Reynolds, Miller Thomson LLP
Hank White, Practical Law Canada</p> <p>12:20 pm Closing Remarks</p> <p>12:30 pm Program Concludes</p> |
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PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org