

Innovation in Trusts & Estates Law 2021

Trusts & Estates Law



Webcast

Date: Tuesday, June 1, 2021 | 9:00 am - 12:00 pm

Location: Webinar Only

Agenda: 9:00 am – 12:00 pm Program

Program Chairs: **Alexander Procope**, PBP Lawyers
Jonathan Keslassy, KFG Law



Professionalism Hours: This program contains 1.25 hour

Substantive Hours: This program contains 1.75 hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

Embracing innovation in your Trusts and Estate practice can help you stay ahead of the curve and better serve your clients. Technological and other innovative approaches to substantive and practical issues can enhance your effectiveness and efficiency as a practitioner in this space. Join us to explore innovation in trusts and estates law, as we unravel practice tools, substantive legal issues and procedural matters. Walk away with valuable insights and advice you can implement in your practice immediately.

9:00am	Welcome and Opening Remarks	10:10am	Questions
9:05am	The Importance of Innovation Friedrich Blasé , OBA Innovator in Residence <ul style="list-style-type: none"> Why should we care about innovation in law? How to go about choosing the right technology tools 	10:20am	Break
9:15am	Technology, Estates Law Reform and What It Means for Your Practice Ray Leclair , LawPRO <ul style="list-style-type: none"> Recent legislative reforms and how to minimize your risk 	10:30am	The Impact of Electronic Evidence Brendan Donovan , Donovan Kochman LLP <ul style="list-style-type: none"> Use of electronic/social media evidence in litigation The proliferation of forged electronic evidence
9:35am	Cautionary Tales of Technology and Health Care Decision Making Judith Wahl , Wahl Elder Law <ul style="list-style-type: none"> What is lost when relying on technology and systems? 	10:45am	Re-thinking the Practice of Law in 2021 Quinn Ross , The Ross Professional Corporation <ul style="list-style-type: none"> Creating a 21st century law firm 4-day work week and a defined benefit pension plan
9:55am	Litigating in an Online World Gillian Fournie , de Vries Litigation LLP <ul style="list-style-type: none"> Procedural and practical changes with remote/virtual litigation Notarizing and authenticating electronic documents 	11:00am	Planning Consideration for Digital Assets Nicole Abergil , KFG Law <ul style="list-style-type: none"> Jurisdictional approaches to digital assets Steps for planning and administering a digital estate plan Critical estate issues related to digital assets

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org

11:15am **How I've Implemented Social Media and Tech in my Firm/Practice, and Why I Won't Turn Back**

Cassandra Martino, Elm Law

Kim Whaley, WEL Partners

- Personal stories about social media and technology
- What impact has this had on business and client management?

11:40am **Mastering Legal Marketing**

Eva Chan, Social Media Strategist

- Updating your virtual introduction
- Maximizing value when using content marketing
- Making a human connection

11:55am Questions and Concluding Remarks

12:00pm Program Concludes

Half Day	CBA Member	Non-Member	CBA Student Member
Webcast	\$200.00*	\$302.00*	\$75.00*

*Plus applicable taxes

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