

Pensions and Benefits 19th Annual Hot Spots

Pensions and Benefits Law



Webcast

Date: Tuesday, October 19, 2021 | 9:00 am to 11:00 am

Location: Via Webinar Only

Program Chairs: **Allyson Marta**, Fasken Martineau DuMoulin LLP
Chris Mayer, Healthcare of Ontario Pension Plan (HOOPP)



This program contains:
0h 45m of Professionalism Content
1h 15m of Substantive Content

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Join us for the 19th Annual Pensions & Benefits Hot Spots. Hear our expert faculty provide the latest updates from the court, regulators and legislators, give valuable insights on the changing legal landscapes for beneficiary designations. They will also examine recent developments affecting defined contribution pension plans, and take a closer look at recent developments in of the roles and responsibilities of plan administrators. This can't-miss program is key to ensuring you are up to date on the most recent developments in this field.

9:00 am Welcome and Opening Remarks

9:05 am **What's New**

Lesha Van Der Bij, Optimize Legal

- Review of recent case law and legislative developments

9:25 am **Case Law Spotlight: An Update on Beneficiary Designations since *Calmusky*: Implications for Practice**

Elizabeth Bozek, Director, Estate Planning, BMO Wealth Management

9:40 am **Recent Developments Affecting Defined Contribution Plans**

Ariella Fuhrmann, Mercer (Canada) Limited

Jenah Chandani, Osler, Hoskin & Harcourt LLP

- Decumulation options
- Overview of variable benefits
- Jointly sponsored pension plans

10:05 am **A Focus on Fiduciary Duties**

James Harnum, Koskie Minsky LLP

- Takeaways from the Sears insolvency
- Discussion of the Fredericton Police Association case
- Special issues related to climate change: implications for Ontario
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10:30 am **Recent FSRA Guidance & Updates**

Andrea Bector, Osler, Hoskin & Harcourt LLP

- New guidance on administrator roles and responsibilities
- Bank of Canada update
- Best practices for multi-employer pension plans
- Pensions and marriage breakdown
- Missing members – Practices and Principles

10:50 am Questions and Concluding Remarks

11:00 am Program Concludes