

Ontario eDiscovery Institute

Civil Litigation



Webcast

Date: Monday, November 22, 2021 | 9:00 am to 4:30 pm

Location: Webinar Only

Agenda:
9:00 am Program Commences
3:55 pm Program Concludes
4:00 pm Virtual Networking Social



This program contains:
6hr 00m of Professionalism Content

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Now in its 11th year, this highly anticipated full-day program brings together leading experts to get you up to speed on the latest developments in eDiscovery and digital evidence. This year's program will focus on a case study involving a litigation matter between an individual litigant and a large corporation. Our stellar faculty will share perspectives of both sides to the litigation and highlight the key issues and challenges that the litigants will face as they navigate the eDiscovery process. The highly experienced and specialized speakers will explore key areas including the challenges of dealing with alternative data types, advising clients through the eDiscovery process, leveraging technology to wade through vast amounts of data, and litigating in the "new normal".

Program Chairs: **Gregory Sullivan**, Deloitte LLP
Kathryn Manning, DMG Advocates LLP

9:00 am Welcome and Opening Remarks Gregory Sullivan/Kathryn Manning	11:10 am Client Management – Advising your Client through the eDiscovery Process Moderator: Gregory Sullivan , Deloitte LLP Chantelle Cseh , Davies Ward Phillips & Vineberg LLP Jennifer Mathers McHenry , Mathers McHenry & Co. Daniel Nyman , Blakes, Cassels & Graydon LLP
9:10 am Beginning the eDiscovery Journey Moderator: Chuck Rothman , McCarthy Tétrault LLP Sara Fry , OpenText Corporation Shalom Cumbo-Steinmetz , Torys LLP Puneet Tiwari , Levitt LLP	<ul style="list-style-type: none"> Effectively working with your client and managing their expectations How project management principles can help drive efficiencies and manage costs Understanding concepts like proportionality and how they apply in different matters
<ul style="list-style-type: none"> Practical tips for building an eDiscovery response team and laying the groundwork for a successful eDiscovery project Setting up a legal hold and making sure it sticks How to plan proportionately Balancing privacy, confidentiality, and security with legal obligations 	12:00 pm Break for Lunch
10:00 am Addressing the Challenges of Alternative Data Types Moderator: Chris Walker , KPMG Gretel Best , Gowling WLG Kevin Lo , Froese Forensic Partners Abbas Najarali , Epiq	12:30 pm Keynote Address Christa Big Canoe , Legal Advocacy Director, Aboriginal Legal Services
<ul style="list-style-type: none"> Ephemeral data, its impact on eDiscovery matters and why it is important Helpful advice for dealing with various types of data stored in online collaboration platforms Management of social media data and the Sedona Social Media Commentary 	1:15 pm Search and Review – Strategies for Document Collections of All Sizes Moderator: Maura R. Grossman , University of Waterloo Gordon Lee , MT>3 Debbie McGlynn , Cassels Brock & Blackwell LLP Ryder Gilliland , DMG Advocates LLP
10:55 am Wellness Break	<ul style="list-style-type: none"> Leveraging analytics to reduce the review population Sound practices for developing search terms and managing review teams When is technology-assisted review (TAR) your best option?

www.oba.org/pd
Questions? pd@oba.org

2:10 pm **Productions and Analysis – Wading through a Document**

Dump

Moderator: Candice Chan-Glasgow, Heuristica Discovery
Counsel LLP

Sarah Millar, Lenczner Slaght

Margaret Waddell, Waddell Phillips Professional
Corporation

Rhonda Perch-Bentham, Innov-8

- Best practices for the format of productions and why it matters
- Identifying potential gaps in the production
- How technology accelerators can be used to review the other party's production

3:05 pm **eHearings – Litigating in the “New Normal”**

Moderator: Kathryn Manning, DMG Advocates LLP

The Honourable Fred Myers, Superior Court of Justice

The Honourable Maria N. Sirivar, Ontario Court of Justice

Shannon Salter, Civil Resolution Tribunal (BC)

- Expert insights on preparing for and running remote hearings
- Effective virtual advocacy advice from counsel and the court
- View technology tools in action that can make hearings run smoothly

3:55 pm **Closing Remarks from Co-Chairs**

4:00 pm **Virtual Networking Social**

Joint with:



Barreau
de l'Ontario



Platinum Sponsor:

Deloitte.

Gold Sponsor:



Silver Sponsor:



www.oba.org/pd
Questions? pd@oba.org