

9th Annual Professionalism Issues for Business Lawyers

Business Law Section

Date: Monday, December 13, 2021 | 9:00 am to 12:30 pm

Location: Zoom Webinar

Program Chairs: Hank White, Practical Law Canada
Professor Poonam Puri, Osgoode Hall Law School



Webcast



Professionalism Hours: This program contains **3h 30m**
The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

What are the most pressing professionalism issues facing business lawyers today? Join your colleagues as our expert panelists delve into emerging trends, key cases and developments on important ethical and practice management issues, and the resulting impact on your practice. Bring yourself up to speed on key ethical issues, and gain all of your professionalism hours for the year at this popular annual program, specifically suited to your role as a business lawyer.

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| 9:00 am | Welcome and Opening Remarks from the Program Chairs |
| 9:05 am | Responsibilities of Lawyers Serving as Directors of Not for Profits and Charities
Robert Hayhoe , Miller Thomson LLP
David Amy , David Amy, Amy, Appleby & Brennan |
| 9:50 am | Navigating Ethical Issues and Risks when Advising a Corporation
Leila Rafi , McMillan LLP
Charlotte Conlin , McMillan LLP <ul style="list-style-type: none"> • Who is the client and what exactly is our mandate? • Obtaining instructions • Formulating advice • Delivering advice |
| 10:35 am | Break |
| 10:45 am | In-House Perspectives on Ethical and Professionalism Issues
Sarika Ahluwalia , Vice President & Chief Compliance Officer, Propel Holdings
Tariq Rangwala , Director and Senior Legal Counsel, Ontario Teachers' Pension Plan
Stephanie Quesnelle , Litigation Counsel, Aviva Trial Lawyers <ul style="list-style-type: none"> • Gain insights on ethical considerations for in-house counsel |
| 11:30 am | Break |
| 11:40 am | Internal Organizational Investigations and Reviews
Professor Poonam Puri , Osgoode Hall Law School |
| 12:20 pm | Questions and Closing Remarks |
| 12:30 pm | Program Concludes |

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org