

Understanding Corporate Reorganizations: Amalgamations, Liquidations and Wind-Ups

Business Law Section



Webcast

Date: Tuesday, February 23, 2021 | 9:00 am to 12:00 pm

Location: Zoom Webinar

Program Chair: Andreea Muth, Pallett Valo LLP



Professionalism Hours: This program contains **0h 15m**
Substantive Hours: This program is eligible for up to **2h 45m**

It is critical for all commercial solicitors to understand the key components of corporate reorganizations. Our expert faculty will provide guidance on when an amalgamation, a liquidation or wind-up is the most appropriate vehicle for a proposed reorganization and what considerations you need to review with your client in advance of this determination. This will be followed by informative sessions on the important distinctions between short form and long form amalgamations as well as the contractual, real estate and tax implications that you need to be aware of.

Our discussion will provide you with a robust understanding of the most important issues lawyers regularly encounter and allow you to approach your next reorganization with added confidence.

9:00 am Welcome and Opening Remarks from the Program Chairs

9:05 am **Reorganization Basics**

Arlene O'Neill, Gardiner Roberts LLP

Kathleen Skerrett, Gardiner Roberts LLP

- Determining whether an amalgamation, liquidation or windup is appropriate
- Due diligence considerations
- Advising clients
- Interjurisdictional issues
- Timing implications
- Short form vs. long form

10:05 am Break

10:20 am **Contractual, Commercial and Real Estate Implications**

Daniel Hirsh, Hirshlaw

Avram Musafija

Amanda Carew, Fogler Rubinoff LLP

- Review of the effect of reorganizations on commercial agreements:
 - Banking documents
 - Service and supply agreements
 - Securities under the PPSA
 - Other commercial agreements
- Advising clients
- Title issues
- Leasing issues

11:20 am **Tax Implications**

Errol Tenenbaum, Robins Appleby LLP

11:55 am Questions and Closing Remarks

12:00 pm Program Concludes

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Questions? pd@oba.org