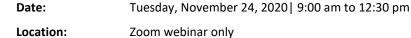


OBA | Professional Development

Common Estate Planning Pitfalls and How to Avoid Them: Advice from Estate Litigators

OBA Trusts and Estates Law Section



12:30 pm Program concludes

Agenda:

9:00 am Program begins

Substantive Hours: This program contains 3 hours and 30

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

A good estate plan will achieve your client's objective and avoid disputes at the time of administration. To minimize the likelihood of litigation down the road, join us to explore the most frequently litigated issues and where the common pitfalls lie. Our faculty of estate litigators will share valuable insights to assist you in providing top-notch advice and enhancing your drafting skills to better dispute-proof your clients' estate plans. Whether you are a general practitioner or estate planning specialist, do not miss this valuable opportunity to hear from those who see how estate planning can go wrong.

Program Chair: Hershel Sahian, Wagner Sidlofsky LLP

9:00 am **Welcome and Opening Remarks** 11:10 am Health Break

9:05 am **Mastering Powers of Attorney and Guardianship** 11:15 am Dealing with Life Insurance, Separation Agreements and

Jennifer Krotz, Melville Krotz Lawyers **Dependant's Support**

David Freedman, Associate Professor, Queen's

University, Faculty of Law **Common Will Drafting Problems**

11:45 am Critical Tax Considerations and Other Estate Planning

Challenges Anna Balinsky, KPMG Law LLP

12:15 pm Questions and Concluding Remarks

Wesley Isaacs, Grewal Guyatt LLP 10:10 am Guarding Against Capacity Concerns and Undue Alaina Spec, KPMG Law LLP

Influence

Amelia Yiu, Elm Law

David Wagner, Wagner Sidlofsky LLP

10:40 am Managing Joint Ownership and the Presumption of 12:30 pm Program Concludes

Resulting Trust

9:35 am

10:05 am Health Break

Alex Procope, Perez Bryan Procope LLP

	CBA Member	CBA Student Member	Non-Member
Webcast	\$200*	\$75*	\$302*

^{*}Plus applicable taxes