

Pensions and Benefits 18th Annual Hot Spots: The New Normal

Pensions and Benefits Law



Date: Tuesday October 6, 2020 | 8:30 am to 10:30 am

Location: Webinar only



Program **Allyson Marta**, Stikeman Elliott LLP

Chairs: **Hennadiy Kutsenko**, Bennett Jones LLP

Substantive Hours: This program is eligible for up to 2 hours

Our popular annual program comes with the advent of a “new world” and at a time of change and uncertainty as a result of the global COVID-19 pandemic. Experts in pension, benefits and tax will assist in navigating the evolving impact of the pandemic on pensions and benefits law in the short-term and over the longer term. Our stellar faculty will examine changes in the benefits landscape and income tax related developments, as well as provide insight into the recent experiences of plan sponsor and administrators with respect to plan administration and plan investments. In an uncertain world, this highly anticipated program is critical to keeping current in your practice and providing your clients with up to date information.

Register now for this timely program.

8:30 am Welcome and Opening Remarks

8:35 am **What's New**

Lesha Van Der Bij, Optimize Legal

- Review of recent case law developments
- Key legislative developments outside Ontario

8:50 am **Developments in the Benefits Landscape**

Sukhvinder K. Dulay, Hicks Morley

Hamilton Stewart Storie LLP

Jennifer Schmidt, Principal, Mercer

Marsh Benefits

- Common questions from employers
- Potential for novel claims
- Sickness benefits and travel issues

9:10 am **Pension Plan Investments**

Jamie Becker, Torys LLP

- Changes in investment allocations
- Impact on investment structures and documentation
- Plan governance and administration (with Terra Klinck)

9:30 am **Income Tax Update**

Marcel Theroux, Theroux Law Firm

- Amendments and relief under the *Income Tax Act*
- CEWS update
- Key upcoming changes and potential developments

10:00 am **Bird's Eye View Update**

Terra Klinck, BMKP LLP

- Pension plan administrator and sponsor perspectives
- Governance, compliance and administrative trends and issues

10:25 am Questions and Concluding Remarks

10:30 am Program Concludes

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org