

OBA | Professional Development

Essential Evidence Series for Estate Litigators

Trusts and Estates Law



Dates: Part 1: Thursday August 6, 2020 | 8:30 am - 10:30 am

Part 2: Monday August 10, 2020 | 8:30 am - 10:30 am Part 3: Thursday August 20, 2020 | 8:30 am - 10:45 am Part 4: Wednesday August 26, 2020 | 8:30 am - 10:30 am

Location: Zoom Webinar



Program Chairs: Ian Hull, Hull & Hull LLP

Lisa Toner, Sorbara, Schumacher, McCann LLP

Lionel Tupman, Tupman & Bloom LLP Noah Weisberg, Hull & Hull LLP Each program in this series is eligible for up to 2 hours of Substantive

A fundamental understanding of evidence law is critical for every litigator. Ensure you have the knowledge, insights and practical application you need for your practice with this comprehensive series, created specifically for estate litigators. Our top notch faculty will share valuable advice that will help you master the effective use of evidence to put forward the best case for your client.

Part 1 - Thursday, August 6, 2020

8:30am Welcome and Opening Remarks 8:35am **Your Critical Evidence Cheat Sheet** Angelique Moss, Casey & Moss LLP 9:05am Admissibility of Business Records Holly LeValliant, Eisen Law 9:30am **Break Handling Expert Evidence** 9:35am Charles Ticker, Charles B. Ticker Law Office 10:00am Navigating the Rule in Browne v. Dunn John Adair, Adair Goldblatt Bieber LLP 10:25am Q & A Concluding Remarks 10:30am **Program Concludes**

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org



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Part 2 – Monday August 10, 2020

8:30am Welcome and Opening Remarks

8:35am Distinguishing Between Present Recollection Revived and Past Recollection Recorded

Archie Rabinowitz, Gowling WLG

8:55am **Hearsay 101**

Pia Hundal, Miller Thomson LLP

9:15am Break

9:20am **Preparing and Using Will-Say Statements**

Brendan Donovan, Donovan & Kochman LLP

9:50am Effectively Utilizing Requests to Admit, Responses and Agreed Statements of Fact

Alex Smith, Henein Hutchison LLP

10:20am Q & A Concluding Remarks

10:30am Program Concludes

Part 3 – Thursday, August 20, 2020

8:30am Welcome and Opening Remarks

8:35am Who Bears the Onus and What is the Evidentiary Burden

Lisa Toner, Sorbara, Schumacher, McCann LLP

9:00am Mastering Re-Examination

Lionel Tupman, Tupman & Bloom

9:25am Strategies for Reply Evidence

Arieh Bloom, Tupman & Bloom

9:45am Break

9:50am "Reading in" of Discovery Transcripts

Edwin G. Upenieks, Lawrence, Lawrence, Stevenson LLP

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10:15am Testing the Reliability of Video Evidence

Alexandra Mayeski, Hicks Morley Hamilton Stewart Storie LLP

10:40am Q & A, Concluding Remarks

10:45am Program Concludes

PART 4 – Wednesday, August 26, 2020

8:30am Welcome and Opening Remarks, 5 minutes

8:35am Dealing with Opinion Evidence of Lay Witnesses and Treating Physicians

Bianca La Neve, WeirFoulds LLP

9:00am The Admissibility of Extrinsic Evidence

Natalia Angelini, Hull & Hull LLP

9:30am Break

9:35am Questions from the Bench

Kelly Charlebois, Miller Thomson LLP

10:00am Corroboration of Evidence

Rick Bickhram, Bickhram Litigation

10:25am Q & A, Concluding Remarks

10:30am Program Concludes