

Professionalism and Ethical Issues for Tax Lawyers

Taxation Law

Date: Tuesday, December 10, 2019 | 9:00am – 12:00pm

Location: OBA Conference Centre
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: **Jeremie Beitel**, TaxChambers LLP
John Grant, Norton Rose Fulbright Canada LLP



In-Person



Webcast



This program contains 30m Equality, Diversity and Inclusion Hours

This program contains 2h 30m Professionalism Hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario

Join us for this popular annual program and keep up to date on changes to the *Rules of Professional Conduct* that could impact you, as well as gaining an insight into the latest case law developments on important ethical issues. Earn all of your professionalism hours including Equality, Diversity and Inclusion credits, while learning how to build and sustain inclusive work environments, one relationship at a time. Plus, get tips on dealing with tax planning errors in light of the recent jurisprudence narrowing the availability of rectification and rescission.

Register now to participate in this engaging discussion.

8:30am Registration and Breakfast

9:00am Welcome and Opening Remarks

9:05 am **Breathing Life Into The LSO Rules**

Naomi Horrox, Senior Counsel and Team Manager, LSO

Robert Kepes, Morris, Kepes, Winters LLP

What are some of the recent changes to the *Rules of Professional Conduct* that impact your practice? Discussion topics will include a practical review of the application of the rules to common practice issues.

10:00 am **Importance of Diversity: Beyond Wanting It, Need For It**

Lai-King Hum, Hum Law Firm

Learn how to build and sustain inclusive work environments, one relationship at a time. The presentation will discuss the importance of an inclusive work environment to your organization, how to define roles and potential barriers to effective policies.

10:55 am Networking Break

11:05 am **Best Practices From Both Sides Of The Fence**

Alexandra Brown, Blake, Cassels & Graydon LLP

Eryn Fanjoy, Stikeman Elliott LLP

Henry Gluch, Barrister and Solicitor

Hear the latest case law and analysis on professionalism-related topics facing you.

11:50 am Questions and Concluding Remarks

12:00 pm Program Concludes

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org

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