

## Excelling at Family Law Financial Statements

### Family Law



In-Person



Webcast

**Date:** Thursday, November 14, 2019 | 9:00 am to 12:00 pm

**Location:** OBA Conference Centre  
20 Toronto Street, 2<sup>nd</sup> Floor, Toronto

**Program Chair:** **Robert Shawyer**, Shawyer Family Law & Mediation



This program contains up to 3 Substantive hours  
The OBA has been approved as an Accredited Provider of  
Professionalism Content by The Law Society of Ontario.

The financial statement is a cornerstone document of a family law proceeding. Update yourself on best practices in family law financial statements with this essential program. Our faculty covers the basics, and moves beyond them by outlining the tools necessary for drafting effective financial statements, highlighting the 10 most common mistakes made when drafting financial statements (and how to avoid them), explaining the rules surrounding disposition costs, as well as addressing other key legal and accounting issues you need to know. If making or responding to support and property claims is part of your practice, then this program is for you.

8:30 am	Registration and Coffee	10:10 am	Networking Break
9:00 am	Welcome and Opening Remarks	10:25 am	<b>Analysing Opposing Parties' Financial Statement</b> <b>Martin Pont</b> , AP Valuations
9:05 am	<b>Anatomy of a Financial Statement</b> <b>Annie Kenet</b> , Kenet Family Law PC <ul style="list-style-type: none"><li>Requirement to disclose under the Family Law Rules</li><li>Strategies for filling out statements</li><li>Obligations to update statements</li><li>Working with opposing counsel</li></ul>		<ul style="list-style-type: none"><li>When do you need an opposing parties' financial statement reviewed by a professional?</li></ul>
9:35 am	<b>Drafting the Financial Statement</b> <b>Cheryl Suann Williams</b> , Williams Family Lawyers <ul style="list-style-type: none"><li>Disposition Costs</li><li>Tax Consequences</li><li>The 10 most common drafting mistakes</li><li>Dealing with what comes after the signing page</li><li>Dealing with RESP's</li></ul>	11:00 am	<b>Dealing with Accounting Issues</b> <b>Aaron Franks</b> , Epstein Cole LLP <b>Andrew Freedman</b> , Duff & Phelps <ul style="list-style-type: none"><li>Obtaining the correct disclosure</li><li>Knowing what disclosure to ask for</li><li>Addressing forensic accounting matters</li></ul>
		11:45 am	Questions and Concluding Remarks
		12:00 pm	Program Concludes

	CBA Member	CBA Student Member	Non-Member
Live	\$199*	\$75*	\$299*
Webcast	\$199*	\$75*	\$299*

\*Plus applicable taxes

Choose an item. [www.oba.org/pd](http://www.oba.org/pd)  
Questions? [pd@oba.org](mailto:pd@oba.org)