

5th Annual Professionalism Issues for Business Lawyers

Date: June 21, 2018

Original Program Chairs:

Anita Anand, Kimber Chair in Investor Protection and Corporate Governance **Kimberley Cunnington-Taylor**, Nelligan O'Brien Payne LLP

Original program was held on October 24, 2017

AGENDA

Welcome and Opening Remarks from the Program Chairs

Important Changes to the Rules and Impacts on Your Practice

Caterina Galati, Law Society of Upper Canada

Julia Holland, Torys LLP

Robert J. Richardson, Canadian Imperial Bank of Commerce

- Highlighting recent changes to the Rules of Professional Conduct and why they are relevant to you
- Discussing changes that may be on the horizon and what they will mean for your practice
- Recent and upcoming developments at the Law Society

Effectively Managing a Modernized Patchwork of Business Legislation

Arlene O'Neill, Gardiner Roberts LLP

Anita Anand, Kimber Chair in Investor Protection and Corporate Governance

Jeremy Fraiberg, Osler, Hoskin & Harcourt LLP

As a lawyer, you are experienced at advising clients on a number of pieces of legislation that impact their business. But what do you do when a client is impacted by overlapping pieces of legislation that may even conflict on certain issues? With recent and upcoming changes to the OBCA, securities legislation, and to the CBCA, ensure you know how to advise your clients effectively while also ensuring you are meeting your professional obligations.

Break (15 Minutes)



Substantive Hours: This program contains 3h 30m **Professionalism Hours:** This program contains 0h 30m



Recent Developments Surrounding the Groia Case

Dr. Trevor C.W. Farrow, Professor, Osgoode Hall Law School

Donald Bayne, Bayne Sellar Ertel Carter

The case of Groia v. Law Society of Upper Canada, now headed to the Supreme Court of Canada (scheduled to be heard November 6, 2017), continues to be monitored with interest for its implications for the limits of "zealous advocacy" and when it crosses the line in to incivility in the courtroom. But what are the broader implications with respect to the jurisdiction of law societies, and other issues relevant to the profession generally and to you as a business lawyer?

Critical Conflicts Case Update

Geoff R. Hall, McCarthy Tétrault LLP

- A case law update on conflicts
- How have the courts and tribunals been handling conflicts issues in the four years since the Supreme Court of Canada decision in CNR v. McKercher?
- More practical tools for managing conflicts

Closing Remarks



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