

OBA | Professional Development

Pensions & Tax Update: Executive Compensation and Registered Plans

Pensions & Benefits Law / Taxation Law

Date: Tuesday, November 20, 2018 | 8:30 am to 10:00 am **Location:** Twenty Toronto Street Conferences and Events

20 Toronto Street, 2nd Floor, Toronto

Program Chairs: Hennadiy Kutsenko, Norton Rose Fulbright Canada LLP

Kim Ozubko, Miller Thomson LLP









This program is eligible for up to 1.0 Substantive Hour.

Models for executive compensation are changing daily and are being used in novel and innovative ways to retain top talent. The law surrounding these changes is complex and can often lead to unanticipated results. This is also the case for registered plans, such as RRSPs, RESPs and RRIFs. Failure to comply with the rules with respect to these types of plans can lead to dire consequences. You need to know what the right steps are and be proactive.

Join our leading professionals as they discuss recent trends and concerns in executive compensation plans, and outline key *Income Tax Act* parameters of registered plans.

8:30 am Registration and Hot Breakfast

9:00 am Welcome and Opening Remarks

9:05 am Executive Compensation Update
Lynne Lacoursière, Osler, Hoskin & Harcourt LLP

- Review recent trends in the area
- Discuss potential issues and concerns

9:35 am Registered Plans

Amanda Stacey, Norton Rose Fulbright Canada LLP

- Examine the family law issues that arise
- Explore locked-in plans
- Focus on issues upon death

10:00 am Program Concludes

	CBA Member	CBA Student Member	Non-Member
Live (includes hot breakfast buffet)	\$65*	\$35*	\$105*
Webcast	\$65*	\$35*	\$105*

^{*}Plus applicable taxes ** Registration for the Live format closes 1 day before the program. Late registrations and walk-ins not available. Webcast registration will remain open.

PROGRAM REGISTRATION IS ONLINE

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Questions? pd@oba.org