

Pensions & Tax Update: Pension Plans in Tax Treaties and Single Employer Target Benefit Plans

Pensions & Benefits Law / Taxation Law



In-Person



Webcast

Date: Thursday, May 3, 2018 | 8:30 am to 10:00 am
Location: Twenty Toronto Street Conferences and Events
20 Toronto Street, 2nd Floor, Toronto



Program Chair: Hennadiy Kutsenko, Norton Rose Fulbright Canada LLP

This program is eligible for up to 1.0 Substantive Hour.

In a rapidly changing and increasingly global environment, both pensions and tax law lend themselves to rising uncertainty. Whether in the international sphere or in the evolution of the pension plan model, areas of intersection between pensions and tax raise important questions and concerns that need to be addressed.

Join our leading professionals as they assist you in navigating pension plan issues that arise in Canada's tax treaties with other nations, and outline the *Income Tax Act* amendments that would be required to facilitate single-employer target benefit pension plans.

8:30 am Registration and Hot Breakfast

9:00 am Welcome and Opening Remarks

9:05 am **Taxation of Single Employer Target Benefit Plans**
Marcel R. J. Thérout, Thérout Law Firm (Oakville)

- The necessary changes to the *Income Tax Act*
- Potential issues and concerns

9:35 am **Pensions and Tax Treaties**

Carla Hanneman, KPMG Law LLP

- Understanding how pension structuring and characteristics can affect access to treaty benefits

10:00 am Program Concludes

	CBA Member	CBA Student Member	Non-Member
Live (includes hot breakfast buffet)	\$65.00*	\$35.00*	\$105.00*

***Plus applicable taxes ** Registration for the Live format closes 1 day before the program.**

Late registrations and walk-ins not available. Webcast registration will remain open.

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org