

### 16th Annual OSC, TSX and IIROC Update

#### *Business Law*



Live



Webcast

**Date:** Tuesday, June 5, 2018 | 8:30 am to 11:00 am

**Location:** Twenty Toronto Street Conferences and Events  
20 Toronto Street, 2nd Floor, Toronto

**Program Chairs:** **Brenda Gosselin**, Partner, Goodmans LLP  
**Kathleen E. Skerrett**, Partner, Gardiner Roberts LLP

This program is eligible for up to 2.5 Substantive Hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Upper Canada.

Join your colleagues to gain practical advice and updates on the ever-changing world of securities and business law at this valuable annual program. You will hear directly from senior representatives of the Ontario Securities Commission, the Toronto Stock Exchange and the Investment Industry Regulatory Organization of Canada about new regulations, developments and policy initiatives.

Register now to ensure you are equipped to provide timely and accurate guidance to your clients or your company on the latest securities matters.

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| 8:00 am  | Registration and Coffee   |
| 8:30 am  | Welcome and Opening Remarks from the Program Chairs   |
| 8:35 am  | <b>TSX/TSXV Update</b><br><b>Julie Shin</b> , Director, Listed Issuer Services, TSX<br><b>Tim Babcock</b> , Director, Listed Issuer Services, TSXV  |
| 9:05 am  | <b>IIROC Update – Overview of IIROC’s Registration Role</b><br><b>Sherry Tabesh-Ndreka</b> , Senior Counsel, Registration - IIROC   |
| 9:20 am  | <b>OSC - Enforcement Update</b> – Overview of Recent Developments and the Office of the Whistleblower<br><b>Johanna Superina</b> , Deputy Director, Enforcement Branch, OSC<br><b>Andre Moniz</b> , Manager, Office of the Whistleblower, OSC   |
| 9:50 am  | <b>OSC - Corporate Finance Update</b><br>Discussion of Canadian Marijuana Issuers and CSA Staff Notice 51-352 (Revised) – Issuers with U.S. Marijuana Related Activities<br>Discussion of Staff Notice 51-534 – <i>Report on Climate change – related Disclosure Project</i><br>Update on Non-GAAP measures disclosure<br>Update on Reducing Regulatory Burden Initiative<br><b>Katrina Janke</b> , Senior Legal Counsel, Corporate Finance Branch, OSC<br><b>Steven Oh</b> , Senior Legal Counsel, Corporate Finance Branch, OSC |
| 10:20 am | <b>OSC – Mergers &amp; Acquisitions</b><br><b>Adeline Lee</b> , Legal Counsel, Office of Mergers & Acquisitions, OSC  |
| 10:50 am | Update on Corporate Capital Markets Regulatory System from Program Chairs   |
| 10:55 am | Questions and Closing Remarks   |
| 11:00 am | Program Concludes   |

**PROGRAM REGISTRATION IS ONLINE [www.oba.org/pd](http://www.oba.org/pd)**

Questions? [pd@oba.org](mailto:pd@oba.org)

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