

# FSCO/MOF/OSFI/CRA Forum 2017

## Turning the Tables

*Pensions & Benefits Law*



In-Person



Webcast



**Date:** Friday, May 5, 2016 | 11:30 am - 2:30 pm  
**Location:** Twenty Toronto Street Conferences and Events  
20 Toronto Street, 2<sup>nd</sup> Floor, Toronto

This program contains .75 Professionalism Hours.  
This program is eligible for up to 1.75 Substantive Hours.

Our popular annual forum will once again be bringing together representatives from the Financial Services Commission of Ontario (FSCO), the Ontario Ministry of Finance (MOF), the Office of the Superintendent of Financial Services (OSFI) and the Canada Revenue Agency (CRA) to provide the latest updates and answer your pension law questions.

Following the presentations and questions, we will be 'turning the tables' and providing participants with an opportunity to make suggestions to FSCO, MOF, OSFI and CRA in a small group setting. If there are topics you would like to discuss and/or questions you would like addressed at the session, please send them in advance to [mpun@oba.org](mailto:mpun@oba.org). **Note: Due to the format of this segment of the program, webcast registrants will not be able to participate in the "turning the table" portion of the program.**

Don't miss this opportunity to hear directly from the pension regulators and to make your voice heard!

### Program Chairs:

**Heather Di Dio**, Dentons Canada LLP

### Moderators:

**Mark Firman**, Ontario Teachers' Pension Plan

**Gareth Gibbins**, OMERS Administration Corporation

### Speakers:

**Jeffrey Boxer**, Manager of Policy and Communications, CRA

**Tamara DeMos**, Managing Director, Private Pension Plans Division, OSFI

**Wendy Forsythe**, Senior Manager, Pension Policy, FSCO

**John Grace**, Director, Policy, Approvals and Corporate Reporting, OSFI

**Michael Godwin**, Director General, Registered Plans Directorate, CRA

**Lester Wong**, Deputy Superintendent, Pensions, FSCO

**Alex Killoch**, Ministry of Finance

**Sandy Roberts**, Ministry of Finance

11:30 am	<b>Registration and Buffet Lunch</b>
12:00 pm	<b>Introduction and Welcoming Remarks</b>
12:05 pm	<b>Program</b>
2:25 pm	<b>Questions and Concluding Remarks</b>
2:30 pm	<b>Program Concludes</b>

	CBA Member	CBA Student Member	Non-Member
Live (includes buffet lunch)	\$129.00*	\$65.00*	\$195.00*
Webcast	\$129.00*	\$65.00*	\$195.00*

**\*Plus applicable taxes \*\* Registration for the Live format closes 1 day before the program.**

Late registrations and walk-ins not available. Webcast registration will remain open.

**PROGRAM REGISTRATION IS ONLINE** [www.oba.org/pd](http://www.oba.org/pd)

Questions? [pd@oba.org](mailto:pd@oba.org)