

Pensions & Tax Update:

Executive Compensation and Pension Plan Investment

Pensions & Benefits Law / Taxation Law



In-Person



Webcast

Date: Wednesday, April 12, 2017 | 8:30 am to 10:00 am

Location: Twenty Toronto Street Conferences and Events
20 Toronto Street, 2nd Floor, Toronto



Program Chairs: **Gregory Clooney**, Morneau Shepell
Hennadiy Kutsenko, EY Law LLP

This program is eligible for up to 1.0 Substantive Hour
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Pensions and benefits law and tax law converge in critical ways. More often than not, a decision made in one area requires understanding of the potential consequences in the other. Navigating both simultaneously can be challenging. Leading experts will provide a roadmap for you while discussing executive compensation and pension plan investment, two key areas where the law intersects.

Join us and stay informed on pivotal issues concerning these two important areas of the law.

8:30 am Registration and Coffee

9:00 am Welcome and Opening Remarks

9:05 am **Executive Compensation**
Elizabeth Boyd, Blake Cassels & Graydon LLP

- Stock option plans
- Deferred share unit plans

9:30 am **Pension Plan Investment**
Matias Milet, Osler, Hoskin & Harcourt LLP

- Restrictions on borrowing
- Income tax exempt entities

10:00 am **Program Concludes**

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Questions? pd@oba.org