

Limited Scope Family Legal Services

– Where the Rubber Hits the Road

Family Law Limited Scope Services Project / OBA Supporting Partner



Live



Webcast



Program Chair: **Tami Moscoe**, Senior Family Counsel, Office of the Chief Justice,
Superior Court of Justice

This program contains 2 Professionalism Hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario.

Limited scope services and legal coaching are emerging models of service provision aimed at helping self-represented litigants to better navigate their family law disputes without full representation. This program will provide lawyers with the essential training, resources and best practices that they need to provide limited scope services to family law clients as part of Ontario's Family Law Limited Scope Services Project, as well as an introduction to legal coaching.

8:30 am Registration and Coffee

9:00 am Welcome and Opening Remarks

9:05 am **What the Family Law Limited Scope Services Project is All About**

Tami Moscoe, Office of the Chief Justice, Superior Court of Justice

- What the Roster will and will not do
- Resource materials and precedents
- Why family lawyers should join
- Admission requirements

9:30 am **Legal Coaching as a Distinct Model of Unbundled Services**

Lisa Eisen, Family Law: A La Carte

- How legal coaching differs from limited scope services
- Key features of legal coaching in the family law context
- The ideal legal coaching client

9:55 am Networking Break

10:10 am **Best Practices and Managing Risk Relating to Limited Scope Services**

Brian Burke, Epstein Cole LLP

Lisa Eisen, Family Law: A La Carte

Janet Whitehead, Whitehead Law and Mediation

- Identifying appropriate and inappropriate clients for limited scope retainers
- The importance of a detailed and customized retainer agreement (and of following or subsequently amending the agreement)
- Managing client expectations under a limited scope retainer
- Communications with clients, opposing counsel and the Court
- Identifying and minimizing risk

11:00 am **Family Law Summary Legal Counsel Model**

Tami Moscoe, Office of the Chief Justice, Superior Court of Justice

Janet Whitehead, Whitehead Law and Mediation

- Summary legal advice and appearance assistance

11:10 am **Questions and Concluding Remarks**

11:30 am **Program Concludes**

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org