

15th Annual OSC, TSX and IIROC Update

Business Law

Date: Thursday, June 8, 2017

Location: Twenty Toronto Street Conferences and Events
20 Toronto Street, 2nd Floor, Toronto

Program Chairs: **Anna Keller**, Dentons Canada LLP
Kathleen E. Skerrett, Partner, Gardiner Roberts LLP



This program is eligible for up to 2.5 Substantive Hours

The OBA has been approved as an Accredited Provider of Professionalism Content by The Law Society of Upper Canada.



Live



Webcast

Join your colleagues to gain practical advice and updates on the ever-changing world of securities and business law at this valuable annual program. You will hear directly from senior representatives of the Ontario Securities Commission, the Toronto Stock Exchange and the Investment Industry Regulatory Organization of Canada about new regulations, developments and policy initiatives.

Register now to ensure you are equipped to provide timely and accurate guidance to your clients or your company on the latest securities matters.

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| 8:00 am | Registration and Coffee |
| 8:30 am | Welcome and Opening Remarks from the Program Chairs |
| 8:35 am | TSX/TSXV Update
Julie Shin , Director, Listed Issuer Services, TSX
Tim Babcock , Director, Listed Issuer Services, TSXV |
| 9:05 am | IIROC Update: IIROC's New Consolidated Enforcement, Examination and Approval Rules
Charles Corlett , Acting Director, Enforcement Litigation at IIROC |
| 9:35 am | OSC: Enforcement Update – A New Approach to Enforcement
Johanna Superina , Deputy Director, Enforcement Branch, OSC |
| 9:50 am | OSC: Corporate Finance Update
Consultation Paper 51-404 – Considerations for Reducing Regulatory Burden for Non-Investment Fund Reporting Issuers
Staff Notice 51-348 – Staff's Review of Social Media Used for Reporting Issuers
Stephanie Tjon , Senior Legal Counsel, Corporate Finance Branch, OSC
Melanie Sokalsky , Senior Legal Counsel, Corporate Finance Branch, OSC |
| 10:20 am | OSC: M&A Update
Adeline Lee , Legal Counsel, Office of Mergers & Acquisitions, OSC |
| 10:50 am | Update on CCMR from Program Chairs |
| 10:55 am | Questions and Closing Remarks |

PROGRAM REGISTRATION IS ONLINE www.oba.org/pd

Questions? pd@oba.org