

REGISTRATION FORM

CBA# _____ Name: _____

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Exp. Date: _____ Signature: _____

PLEASE REGISTER ME FOR THE OBA BUSINESS LAW PASSPORT BREAKFAST SEMINAR SERIES

LOCATION

OBA Conference Centre | 20 Toronto Street, 2nd Floor | Toronto, ON | M5C 2B8

Fax Number: 416.642.0424

REGISTRATION *Please circle fee category. Prices in brackets include GST*

Live Program	CBA Member	CBA Student Member	Non-Member
<input type="checkbox"/> Live (includes meal)	\$160 (\$168)	\$100 (\$105)	\$330 (\$346.50)
<input type="checkbox"/> Webinar	\$160 (\$168)	\$100 (\$105)	\$330 (\$346.50)

GST #R100760495

Business Law Section Program Passport Holders must confirm their attendance in advance of each program to the OBA to secure their space and a meal. Passport Holders will need to complete a program registration form for each program. **There will be no refunds for missed programs.** If you are unable to attend, another CBA member can attend in your place.

BUSINESS LAW

PASSPORT BREAKFAST SEMINAR SERIES 2010

ESSENTIALS OF COMMERCIAL OPINIONS

Chair: Susan Zimmerman, *Goodmans LLP*

All five sessions will be held at the OBA Conference Centre in Toronto. Breakfast begins at 8:00 am, presentations at 8:15 am, and ending at 9:15 am



Live



Webinar



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COMMERCIAL OPINIONS OVERVIEW AND COMMON ELEMENTS

Thurs. April 8, 2010 | 8:00 am Registration and Breakfast | 8:15 am – 9:15 am Program

Commercial Opinions: Overview and Common Elements

- Common Building Blocks of a Commercial Opinion
- Standard Assumptions and Qualifications
- Common Due Diligence Requirements

Speaker: Wayne Gray, *McMillan LLP*

OPINIONS IN SECURED FINANCING TRANSACTIONS

Wednesday, April 21, 2010 | 8:00 am Registration and Breakfast | 8:15 am – 9:15 am Program

Opinions in Secured Financing Transactions

- Perfection by Control Opinions
- Post-Amalgamation/Post-Amendment Opinions
- Substantive Consolidation in Insolvency
- Security Interests in Intellectual Property
- Non-Assignment Clauses
- Third-Party Pledges

Speakers: Rob Scavone, *McMillan LLP*
Ian Binnie, *Blake Cassels & Graydon LLP*

OPINIONS IN PURCHASE AND SALE TRANSACTIONS

Tuesday, May 4, 2010 | 8:00 am Registration and Breakfast | 8:15 am – 9:15 am Program

Opinions in Purchase and Sale Transactions

- Standard Corporate Opinions
- Due Diligence Requirements and Minute Book Reviews
- Standard Assumptions
- Appropriate Limitations and Qualifications
- Addressing Transactional Documents
- Trends in Opinion Practice in Canada

Speaker: Timothy Chubb, *Stikeman Elliott LLP*

MULTI-JURISDICTIONAL OPINIONS

Wednesday, May 19, 2010 | 8:00 am Registration and Breakfast | 8:15 am – 9:15 am Program

Multi-Jurisdictional Opinions

- First Steps: What Opinions will be needed from which Jurisdictions?
- Standard Opinions in Cross-Jurisdiction Transactions
- Differences between Canadian and US Opinions Practice
- Expectations of US counsel re Local Opinions
- Common Opinion Problems in Multi-Jurisdictional Transactions

Speaker: Susan Zimmerman, *Goodmans LLP*

NON-STANDARD OPINIONS AND CURRENT TRENDS IN OPINIONS

Wednesday, June 2, 2010 | 8:00 am Registration and Breakfast | 8:15 am – 9:15 am Program

Non-Standard Opinions and Current Trends in Opinions

- Opinions on Non-Corporate Entities and Non-Entities
- Regulatory Issues
- Best Practices and Current Trends

Speakers: Margaret Nelligan, *Aird & Berlis LLP*
Susan Zimmerman, *Goodmans LLP*



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