



Charity and Not-for-Profit Law

Endowments - How to Structure and Plan for the Future?

Speakers

Jill McAlpine,
Pricewaterhouse Coopers LLP

Susan Manwaring,
Miller Thomson LLP

Program Chair

Barbro E. Stålbecker-Pountney,
Barrister & Solicitor

Tuesday, November 17, 2009 | 12:00 pm - 1:30 pm

OBA Conference Centre | 200 - 20 Toronto St. | Toronto, Ontario

This session will highlight the issues that have arisen for charities over the past couple of years as a result of the economic downturn and the resulting decrease in endowment funds. These difficult economic times have led to charities questioning whether they have funds to grant, whether they can encroach on capital and how they should invest going forward. Susan and Jill will highlight the issues that charities are facing, lead an interactive discussion on practical problems being raised and suggest some options for structuring endowments and resolving these issues for the future.

Program Agenda

12:00 pm - 12:30 pm Registration and Buffet Lunch

12:30 pm - 1:30 pm Program

REGISTRATION FORM

Name: _____ CBA #: _____

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Live



Phone-In option

Meal Options

Vegetarian

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