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Webcast Group Discount Per Program

2-4 registrants at 25% off entire registration fee. 5 plus registrants for a half-day program at \$50 or \$75 for a full-day per person. Available only to those registering from the same firm, at the same time and paying with one cheque; printed materials available for purchase at time of registration will be discounted 25%.

Save 25% on Bundles

Special offer for those NOT attending live programs: Deduct 25% for each "Bundle" (Choice of one binder plus one CD-ROM or Online CLE for the same program). Bundles apply to any CLEs offered in multimedia format.

Securities Law: The 2009 "Must-Know" Update

Wednesday, November 25, 2009 | 9:00 am to 1:00 pm

Name: _____
 CBA #: _____
 Firm: _____
 Address: _____
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Program Chair:
Susan Goscoe,
SKG Legal Services

Wednesday, November 25, 2009
 9:00 am to 1:00 pm
 OBA Conference Centre
 200 - 20 Toronto St., Toronto

Securities Law: The 2009 "Must-Know" Update

Focus: A program for anyone who advises public companies or is interested in public company issues

Highlights:

- Trends and issues in executive compensation
- Secondary market liability class actions
- Shareholder approval of major transactions
- New insider reporting proposals
- Corporate governance and assessment of directors

REGISTRATION *Please circle fee category.*

Live Program*	CBA Member	CBA Student Member	Non-Member
<input type="checkbox"/> In person	\$195	\$95	\$295

*Fee includes course materials and reception

I am unable to attend the program. Please send me:

EDUCATIONAL MATERIALS ONLY *(Available 3-4 weeks post-program)*

Publication	CBA Member	Non-Member
<input type="checkbox"/> Publication (binder)	\$75	\$120
<input type="checkbox"/> Publication (download)		

FEE CALCULATION

Sub-Total _____ Add GST (5%) _____
 Less Discounts _____ Add PST (8%) _____ **N/A**
 Less 25% for Bundles **N/A** (on CD-ROMs and CD-ROM Bundles only)
New Sub-Total _____ **Total** _____

PAYMENT *(registrations must be prepaid)*

Cheque (payable to Ontario Bar Association), or please charge my
 Visa Mastercard
 Credit Card # _____ Exp. Date _____
 Signature _____



Corporate and Commercial Law - 3 Hours

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 Fax: 416.642.0424 Phone: 416.869.1047 Toll Free: 1.800.668.8900
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Can't Attend the Program? Order the Course Material!

Concise, practical and well-focussed course materials and/or precedents written by the faculty (topic may vary slightly from presentation) are available either in binder format or electronic format (downloadable).



Publications

REGISTRATION POLICY

Registrations must be prepaid. Registrations will be accepted by FAX at (416) 642-0424 and at the Ontario Bar Association address shown on the Registration Form. A credit card number must accompany all faxed registrations. Walk-in registrations will be accommodated only if accompanied by credit card or cheque. Seating and meal preference, if applicable, will be given to prepaid registrants.

REFUNDS AND CANCELLATIONS

Course fee is refundable (less \$50.00 plus \$2.50 GST) if notice is received in writing five business days before the course. We reserve the right to cancel or reschedule courses, refuse admission, or change speakers, location or content at any time. No refunds will be made if notification is received after November 18, 2009. Please note that a CBA member in the same category may attend in your place. If the delegate is not a CBA member s/he will be required to pay the difference in fee. The OBA GST registration number is R100760495.

CONTACT INFORMATION CONSENT

The OBA's programs may be supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this registration form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program. For further information about the CBA's and OBA's treatment of contact information, see Members Privacy Policy at www.cba.org or www.oba.org. By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program.

Securities Law: The 2009 "Must-Know" Update

Wednesday, November 25, 2009 | 9:00 am to 1:00 pm
OBA Conference Centre | 200 - 20 Toronto St., Toronto

9:00 am INTRODUCTORY REMARKS

9:10 am **Executive Compensation: 2009 Trends and Issues**

- Remuneration – salary, bonus, long-term incentives, pensions, perquisites.
- Performance – improving pay and performance alignment
- Regulations – learning from new disclosure requirements
- Governance – say on pay
- Talent – the rising imperative

Lisa M. Slipp, Mercer

9:50 am **Secondary Market Liability**

- Summary of statutory provisions
 - Obtaining leave of the court
 - *Silver v. Imax*
 - *Ainslie v. CV Technologies*
- Common law causes of action
- Certification of class actions

Michael G. Robb, Siskinds LLP - London

10:30 am BREAK

10:45 am **Shareholder Approval of Major Transactions**

- Factors impacting shareholder approval requirements
- Stock exchange practices
- *HudBay* decision compared to *McEwen v. Goldcorp*
- TSX Policy Review

Susan Goscoe, SKG Legal Services

11:20 am **Insider Reporting**

- National Instrument 55-104
- Background to the proposal
- Reporting insider concept
- Filing deadlines
- Reporting for stock-based compensation
- Related changes to National Instrument 62-103

Derek M. Sigel, Wildeboer Dellelce LLP

11:50 am **Corporate Governance**

- Proposed National Instrument/Policy
- *RIM, Biovail*
- Recruiting and assessing individual directors

Dr. Richard W. LeBlanc, Contributing author to Boardroom Realities: Building Leaders Across Your Board (Jossey Bass, 2009) - York University

12:30 pm **Question Period**

1:00 pm PROGRAM CONCLUDES

Upcoming Professional Development Programs

9th Annual Franchise Law Conference: The Whole Nine Yards

Wednesday, October 14, 2009 | 9:00 am to 5:00 pm

This year's program will enlighten and instruct business and litigation lawyers (both in-house or outside) who have to deal with increasingly challenging franchise matters either on a regular or infrequent basis. The conference offers basic and advanced-level topics which are fundamental to franchising, presented through three in-depth plenary sessions and your choice of up to three out of six topical breakout workshops, and up to two out of eight stimulating roundtable discussion groups.

This year's conference is being held one day prior to and at the same venue as the American Bar Association's 32nd Annual Forum on Franchising (a separately ticketed event), which is returning to Toronto for the first time in 20 years.

Program Chairs:

Jennifer Dolman, *Osler, Hoskin & Harcourt LLP*
Arthur J. Trebilcock, *Sotos LLP*

The 2009 OBA Class Action Colloquium

Tuesday, December 1, 2009 | 9:00 am to 5:00 pm

Hear from expert counsel and judges on the latest issues in class actions. This primer on class actions will provide an overview of best practices and recent developments in prosecuting and defending class proceedings. Panels of expert counsel will share their views on best practices and strategies for dealing with various procedural issues unique to class proceedings and survey recent developments in substantive areas of class action law, including products liability, securities, pensions and criminal and quasi-criminal class actions. This program will offer something for everyone from class action neophytes to seasoned veterans.

Program Chairs:

Nicole D. Brown, *Koskie Minsky LLP*
Adrian C. Lang, *Stikeman Elliott LLP*

For more information on programs, educational materials and pricing, please visit www.oba.org/pd