



Insolvency Law

Latest Developments in DIP Financing

Tuesday, November 10, 2009 | 5:15 pm

Marriott Toronto Downtown Eaton Centre Hotel

Trinity Ballroom, Convention Level (1 Level Below Lobby) | Toronto, Ontario

Panelists

Gary Franko,
Senior Vice President,
Brook, Brookfield Asset
Management Inc.

Paul Bishop,
Senior Managing Director,
FTI Consulting Canada ULC

Sandra Vrejan,
Partner, Morgan Lewis LLP,
Boston

Mary Ellen Egbert,
Managing Director and Head
of Restructuring Group for
JPMorgan, New York

At its outset, the global economic recession was defined by an unprecedented liquidity crisis coupled with plummeting asset values. This led to a pervasive lack of confidence in the distressed lending community and placed significant strains on the DIP financing market. Although activity in the DIP lending area has steadily increased in recent months, the turmoil of the earliest days of the recession still resonates throughout the new economic reality that exists for DIP lenders and their borrowers. New amendments to the CCAA will also have a significant impact on the structure of future DIP loans as well as on the strategic decisions made by borrowers and lenders at the outset of a case. The impact of this changing legal and financial landscape will be all the more palpable in the context of cross border cases. Since much of the DIP financing in Canada emanates from the United States in connection with cross border proceedings and is influenced by decisions made by the U.S. Bankruptcy Courts, understanding recent US experience is also of critical importance to Canadian practitioners.

Please join us for an interactive and informative evening as a panel of Canadian and US experts discuss and debate the current market for DIP financing as well as the newest trends, developments, issues and challenges and the expected impact of the insolvency amendments on DIP Lending.

Moderator

Program Agenda: 5:15 pm Registration & Cash Bar | 5:45 pm Dinner followed by Program



Linc Rogers,
Blake, Cassels and
Graydon LLP

REGISTRATION FORM

Name: _____ CBA #: _____
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Available Formats

REGISTRATION *Please circle fee category. Prices in brackets include GST*



Live

Program	CBA/OAIRP Member	CBA Student Member	Non-Member
<input type="checkbox"/> Live (includes meal)	\$106 (\$111.30)	\$85 (\$89.25)	\$126 (\$132.30)

TOTAL FEE (INCLUDING GST) _____

Meal Options

Vegetarian

PAYMENT *(registrations must be prepaid)*

Return together with cheque made payable to: Ontario Bar Association 300-20 Toronto Street, Toronto, ON M5C 2B8 or FAX your reservations to (416) 642-0424. To be completed and returned by Friday, November 6, 2009.

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